

RECONCILIATION OF SHARE CAPITAL AUDIT

| | | | |
|-----------------------------------|--|-----------|---------|
| Scrip code* | 541352 | | |
| NSE Symbol* | MEGASTAR | | |
| MSEI Symbol* | NOTLISTED | | |
| ISIN* | INE00EM01016 | | |
| Whether company has CIN | Yes | | |
| CIN Number | L15311CH2011PLC033393 | | |
| Name of the company* | MEGASTAR FOODS LIMITED | | |
| Registered office address | | | |
| Registered office address* | PLOT NO 807, INDUSTRIAL AREA, PHASE-II | | |
| Registered office state* | CHANDIGARH | | |
| Registered office city* | CHANDIGARH | | |
| Registered office district* | CHANDIGARH | | |
| Registered office pin code* | 160002 | | |
| Registered office contact number* | ISD Code* | STD Code* | Number* |
| | 91 | 0172 | 5005024 |
| Registered office fax | | | |
| Registered office country* | INDIA | | |
| Registered office website* | WWW.MEGASTARFOODS.COM | | |
| Registered office email* | CS@MEGASTARFOODS.COM | | |
| Correspondence address | | | |
| Same as above | No | | |
| Correspondence address* | KURALI-ROPAR ROAD, VILLAGE SOLKHIAN | | |
| Correspondence state | PUNJAB | | |
| Correspondence city | RUPNAGAR | | |
| Correspondence district | RUPNAGAR | | |

| | | | |
|-------------------------------|----------------------|----------|--------|
| Correspondence pin code | 140108 | | |
| Correspondence contact number | ISD Code | STD Code | Number |
| | 91 | 01881 | 240401 |
| Correspondence fax | | | |
| Correspondence country | INDIA | | |
| Correspondence email | CS@MEGASTARFOODS.COM | | |
| Reporting quarter* | 31-03-2026 | | |
| Face value* | 10 | | |

| Stock Exchange Details : | Name of Stock Exchange | Listed Capital | % Of total issued capital |
|---|--|-----------------------|----------------------------------|
| Name of stock exchanges where the company's securities are listed | BSE Ltd | 11293700 | 100 |
| | National Stock Exchange of India Ltd(NSE) | 11293700 | 100 |
| | Metropolitan Stock Exchange of India Ltd(MSEI) | 0 | 0 |
| | Calcutta Stock Exchange of India Ltd(CSE) | 0 | 0 |
| Remarks | | | |

Capital Details :

| | Number of shares | % Of total issued capital |
|---|------------------|---------------------------|
| Issued capital* | 11293700 | |
| Held in dematerialised form in CDSL* | 3115137 | 27.58 |
| Held in dematerialised form in NSDL* | 8178563 | 72.42 |
| Physical* | 0 | 0 |
| Total no.of shares* | 11293700 | 100 |
| Total no. of Security holders as on end of the quarter* | 7175 | |

BSE Ltd

| | Number of shares | Reasons for difference |
|---|------------------|------------------------|
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

National Stock Exchange of India Ltd(NSE)

| | Number of shares | Reasons for difference |
|---|------------------|------------------------|
| Reasons for difference if any, Between issued capital and listed capital* | 0 | |
| Reasons for difference if any, Between issued capital and total number of shares* | 0 | |
| Reasons for difference if any, Between listed capital and total number of shares* | 0 | |

Metropolitan Stock Exchange of India Ltd(MSEI)

| | Number of shares | Reasons for difference |
|---|------------------|------------------------|
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

Calcutta Stock Exchange of India Ltd(CSE)

| | Number of shares | Reasons for difference |
|---|------------------|------------------------|
| Reasons for difference if any, Between issued capital and listed capital* | | |
| Reasons for difference if any, Between issued capital and total number of shares* | | |
| Reasons for difference if any, Between listed capital and total number of shares* | | |

Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| | |
|-------------------------------------|----|
| Whether changes during the quarter* | No |
|-------------------------------------|----|

| | |
|--|-----|
| Register of members is updated* | Yes |
| If not, Updated upto which date | |
| Reference of previous quarter with regards to excess dematerialised shares,If any. | |
| Has the company resolved the matter (excess dematerialised shares mentioned above) in the current quarter ?* | NA |
| If not, Reason why ? | |

Mention the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

| Total no.of demat requests | No.of requests* | No.of shares* | Reasons for delay |
|--------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days* | 0 | 0 | 0 |
| Pending for more than 21 days* | 0 | 0 | 0 |
| Remarks | | | |

Whether Compliance officer appointed

| | | |
|---|--|-------|
| Whether Compliance officer appointed | Yes | |
| Whether Qualified Company Secretary is Compliance Officer * | Yes | |
| Name of the compliance officer* | DEEPALI CHHABRA | |
| PAN of the compliance officer* | BQRPC8972R | |
| Date of Appointment* | 08-01-2024 | |
| Designation* | COMPANY SECRETARY AND COMPLIANCE OFFICER | |
| Membership Nos* | ACS | 61299 |
| Mobile no.* | 9876115748 | |
| Fax no. | | |
| E-mail id* | cs@megastarfoods.com | |
| Whether any change in Compliance Officer during the previous 2 quarters* | No | |
| Whether the previous Compliance Officer was Qualified Company Secretary * | | |

Details of Previous Compliance Officer

| | |
|--|----|
| Details of Previous Compliance Officer | No |
| Previous Compliance Officer Name | |
| PAN of the previous compliance officer* | |
| Membership Nos | |
| Reason for entering the same membership Nos. | |
| Date of Appointment | |
| Date of Cessation | |

Certifying Auditor Details

| | | |
|---|--------------------------|------|
| CA/CS/CMA* | Company secretary | |
| Name of certifying auditor* | KANWALJIT SINGH THANEWAL | |
| Date of issue of report* | 06-04-2026 | |
| Address* | SCO 64-65, SECTOR 17-A | |
| City* | CHANDIGARH | |
| Pincode* | 160017 | |
| Contact no.* | 0172-2701906 | |
| Fax no. | - | |
| Email* | kanwalcs@gmail.com | |
| Membership no.* | Fellow | 5901 |
| Firms registration number of audit firm | | |
| Name of the firm* | KANWALJIT SINGH THANEWAL | |
| COP number* | 5870 | |

Registrar and Share Transfer Agent Details

| | | |
|---|--|--|
| Appointment of common agency for share registry work* | Yes | |
| Whether Registered with SEBI* | Yes | |
| Name of RTA | SKYLINE FINANCIAL SERVICES PRIVATE LIMITED | |
| SEBI registration no. | INR000003241 | |
| Address | D-153, 1ST FLOOR, OKHLA INDUSTRIAL AREA, PHASE-I | |
| State | NEW DELHI | |
| City | NEW DELHI | |
| Pincode | 110020 | |
| Contact no. | 011-40450193 | |

| | |
|---|---|
| Fax number of RTA | - |
| E-mail id* | INFO@SKYLINERTA.COM |
| Website Address* | https://www.skylinerta.com/ |
| Whether any change in Registrar and Share Transfer Agents * | No |
| Previous Registrar and Share Transfer Agents Name | |
| Date of Cessation | |
| Remarks relating to Register and Share Transfer Agent | |
| Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE) | |